

**BERKELEY MINERAL RESOURCES PLC**  
("BMR" or "the Company")

**RESULT OF GENERAL MEETING**

**ISSUE OF EQUITY**

Berkeley Minerals Resources plc, the AIM listed company that is primarily engaged in processing mining tailings, is pleased to announce that at today's General Meeting all resolutions were passed.

**The Chairman, Masoud Alikhani also made the following comments:**

*"Initial indications from the due diligence at the Kabwe Mine in Zambia, show that the metal contained in the washplant dumps meets the Company's expectations and we look forward to completing the acquisition of these and the other dumps as soon as possible. Following the recent fundraising we have the monies in place to complete the purchase subject to final satisfaction of due diligence enquires. Following the passing of today's resolutions BMR is in a very strong position and I would like to thank the shareholders for their continued support."*

The Company has also issued 3,333,333 Ordinary Shares in lieu of commission due in respect of the recent placing. The Ordinary Shares will rank pari passu with all existing Ordinary Shares in the capital of the Company, and application will be made for the Ordinary Shares to be admitted to trading on AIM ("Admission"). Admission is expected to commence on 14 September 2010, when the enlarged issued share capital of the Company will total 505,784,196 Ordinary Shares. This figure may be used by shareholders of the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in Berkeley Mineral Resources under the Financial Service Authority's Disclosure and Transparency Rules.

8 September 2010

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